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ORIGINAL RESEARCH

# Development, reliability, and validity of the mobility assessment scale in hospitalized patients (HMob)



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| KEYWORDS<br>Diagnosis;<br>Hospital;<br>Mobility limitation;<br>Reliability;<br>Validity | <ul> <li>Abstract</li> <li>Background: Existing mobility scales for hospitalized patients do not include assessment of tasks for the right and left side, ability to transfer from sitting to lying and from standing to sitting, ability to climbing steps and pick up an object from the floor in the same instrument.</li> <li>Objective: Evaluate the reliability and validity of the hospital mobility assessment scale (HMob) according to the Consensus-based standards for the selection of health measurement instruments (COSMIN).</li> <li>Methods: Study conducted in three inpatient units (cardiology, neurology, and gastrohepatology) and one adult intensive care unit in a hospital. Patients of both sexes were included; age &gt;18 years; collaborative and who obeyed commands, with different medical diagnoses and clinical release to leave their bed (provided by the doctor). Special populations such as those with burns and orthopedics were excluded.</li> <li>Results: The sample consisted of 130 patients; 20 from the pilot study and 110 to assess the clinimetric properties of the HMob. Cronbach alpha coefficient was 0.949. Relative intra- (A1-A2) and inter-rater (A1-B; A2-B) reliability was excellent (A1-A2: ICC = 0.982, p-value &lt; 0.0001; A1-B: ICC = 0.993, p-value &lt; 0.0001; A2-B: ICC = 0.986, p-value &lt; 0.0001.) The convergent criterion validity of HMob in relation to the ICU Functional Status Score was 0.967 (p-value &lt; 0.0001) and for Functional Independence measure (MIF) was 0.926 (p-value &lt; 0.0001).</li> </ul> |
|---|---|
|   | rion validity of HMob in relation to the ICU Functional Status Score was 0.967 (p-value < 0.0001)<br>and for Functional Independence measure (MIF) was 0.926 (p-value < 0.0001).<br><i>Conclusion:</i> The HMob scale showed excellent internal consistency, intra- and inter-rater reli-<br>ability, and concurrent validity in the motor domain, which suggests that it can be used in daily<br>practice to measure mobility in hospitalized patients.  |

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#### Introduction

Mobility is defined as the ability to move independently and safely to perform activities and functional tasks, as well as participate in activities of daily living at home, at work, and in the community.<sup>1</sup> Hospitalization predisposes to a decline in this mobility,<sup>2-5</sup> especially in patients with more severe conditions or those who spend longer periods in a low level of activity.<sup>6</sup> This occurrence is associated with a higher risk of hospital readmission, long-term disability, and higher mortality one year after hospital discharge, making it important to measure mobility in the hospital environment.<sup>2,7</sup>

The purpose of mobility measurement is to accurately describe functional changes, stratify the risk of functional loss for each patient, direct interventions according to the degree of previous function, document the effectiveness of interventions, and compare to results in the literature.<sup>2,3,8</sup> Some functional scales have been described in the scientific community and there are currently several scales that propose to assess aspects of mobility of hospitalized patients.<sup>9,10</sup> However, none of them meets all the needs that help professionals in this task, in a feasible and objective way, while having strong measurement properties.<sup>10,11</sup> To develop a reliable scale for evaluating mobility assessment in hospitalized patients, it is necessary to validate the characteristics of this scale according to Consensus-based Standards of the selection of health Measurement Instruments (COSMIN).12

Existing scales do not include assessment of tasks performed for the right and left side, ability to transfer from sitting to lying and from standing to sitting, ability to climb steps and pick up an object from the floor using the same instrument, skills related to an adequate level of independence for activities of daily living. Thus, the aim of this study was to develop and evaluate the reliability and concurrent validity of the hospital mobility assessment scale (HMob). With the formulation of the new instrument, it is expected to monitor specific aspects of the mobility of hospitalized patients more precisely, with the potential to significantly contribute to the diagnosis and physical therapy prognosis of these patients.

#### Methods

This study was conducted in accordance with the COSMIN.<sup>12,13</sup> The research project was approved by the ethics committee of the Hospital Universitário Professor Edgard Santos (HUPES) of the Universidade Federal da Bahia (UFBA) with opinion number 5.512.119. All participants signed the informed consent form before participating in this study.

#### Study setting, population, and data collection

This study was conducted in three inpatient units (cardiology, neurology, and gastrohepatology) and an adult intensive care unit of a university hospital. The selected sample was patients hospitalized during the period from 2019 to 2022. Patients of both sexes were included; aged >18 years; collaborative and who obeyed commands; with different medical diagnoses; and with clinical release to leave their bed (provided by the doctor). Exclusion criteria were special populations such as burned and orthopedic patients or those who did not agree to participate in the study.

#### Study procedures

The scale was developed based on the mobility-related domains of the International Classification of Functioning, Disability and Health (ICF) and on previous scales on mobility, and was modified throughout phase 1 of the study and subsequently assessed by 5 specialist physical therapists with >10 years of expertise in hospital care. After final analysis, the instrument was submitted to Phase 2.<sup>14</sup> Fig. 1 describe all methodological procedures for the initial development and the reliability and validity assessment of the HMob scale.



Fig. 1 Methodological procedures for the development and testing reliability and validity of the HMob scale.

The HMob scale consists of an alphanumeric scoring instrument divided in 3 blocks to more easily identify the patient's function:

- Block 1 (mobility in bed): rolling on the right and left side, moving from lying down to sitting (on the right and left side of the bed), remaining seated at the edge of the bed and returning to lying in bed (on the right and left side), evaluating the patient's performance for both sides, as well as the ability to return to bed after sitting. The score ranges from 0 to 42 points.
- Block 2 (bedside mobility): transfer activities to standing, stay in a standing position, transferring to sitting in a chair next to the bed, and sitting after standing. The score ranges from 0 to 24 points.
- Block 3 (mobility in space): ability to walk at least 5 m, climb steps 5 times, pick up a pen from the floor, and return to orthostasis after picking up the pen from the floor. The score ranges from 0 to 24 points.

The score ranges from 0 to 6 points for each item, with a score of 0 when the patient does not perform the activity and 6 when the patient performs the activity independently, with a total possible HMob score ranging from 0 to 90 points. In case of clinical restrictions preventing assessment of a given task, the acronym "CR," which indicates Clinical Restriction, was used. The complete description of the Hmob scale is in Table 1.

In phase 2, bedside mobility was assessed using the new instrument (HMob Scale) and the Functional Status Score for the Intensive Care Unit scale (FSS-ICU)<sup>3</sup> to determine concurrent criterion validity. Clinical and sociodemographic data were gathered from the medical records, muscle strength was measured using the Medical Research Council Score (MRC), and mobility prior to hospitalization was recorded using the Barthel index.<sup>15,16</sup>

The evaluators were composed of the hospital's physical therapists, physical therapy students, and the primary researcher, all previously trained in the application of the HMob Scale. To assess reliability, the HMob was applied by 2 independent evaluators, one of which evaluated the patient on two occasions for intra-examiner evaluation, with no contact between them during the measurement interval. Physical therapist A1 performed the Hmob (test 1) and physical therapist B performed the other assessment with the Hmob (test 2) to assess inter-rater reliability. One of the evaluators completed the 2nd evaluation (A2 re-test) during the opposite shift. Assessments were conducted in the morning before any rehabilitation session and in the afternoon, where patients may or may not have already undergone a rehabilitation session. Assessments were conducted at different times, but under similar conditions, to minimize bias in the assessment. The research hospital rooms are spacious and allow patients to be transferred to both sides, which minimizes measurement bias. The safety criteria adopted for interrupting the mobility evaluation were peripheral oxygen saturation (SpO2) <92%; respiratory rate (RR) >35 breath per minute (bpm); report of dyspnea; use of accessory breathing muscles or paradoxical pattern; symptomatic postural hypotension; systolic blood pressure (SBP) < 90 or >160 mmHg; heart rate (HR) <50 or >130 beats per minute (bpm); cardiac arrhythmia; and pain.<sup>17</sup>

#### Statistical analysis

Data were analyzed with SPSS Statistics version 22.0 (SPSS, Inc. Chicago, Ill). Content validity was assessed through the gualitative assessment of a committee of experts composed of four physical therapists (three PhDs and one specialist). Reliability and validity were the clinimetric properties analyzed on HMob. Interrater reliability of the Hmob was tested by the calculation of intraclass correlation coefficients (ICC) and internal consistency was assessed using Cronbach's coefficient  $\alpha$ . Cronbach's coefficient  $\alpha$  values between 0.81 and 1: almost perfect; 0.61 to 0.80: substantial; 0.41 to 0.6: moderate; 0.21 to 0.40: fair; 0 to 0.21: small.<sup>18</sup> To assess the relative intra- and inter-rater reliability, the ICC was used, with the following interpretation (0.76 to 1: excellent; 0.61 to 0.75: good; 0.4 to 0.6: fair; < 0.4: poor).<sup>19,20</sup> To assess absolute reliability, Bland-Altmann was used to analyze the precision between the intra- and inter-examiner measurements. The concurrent criterion validity was assessed using Pearson's correlation analysis for the HMob scores and those obtained on the Functional Status Score for the Intensive Care Unit (FSS-ICU), a validated instrument that evaluates the same construct (mobility), as well as with the Functional Independence Measure (FIM), for the motor domain, which assesses functional independence.<sup>18,21</sup> Ceiling and floor effects were tested by frequency and considered present if 15% or more of the items reached the maximum or minimum scores on the instrument. A p-value <0.05 was considered statistically significant.

#### Results

The final version of the HMob consisted of the evaluation of 15 mobility-related tasks, which were divided into three blocks (mobility in bed, bedside, and space), with a score from 0 to 6 for each task. We identified excellent clinimetric properties of internal consistency, intra- and inter-rater reliability, and validity in relation to the FSS and MIF scales.

The testing of items in an independent sample was performed on 110 patients with a mean (standard deviation) age of 53.3 (14.6) years, most of whom had an admission diagnosis for a clinical (non-surgical) reason (77.6%). Table 2 shows the baseline characteristics of the patients included in this study. The mean previous functional independence measured prior to hospitalization by the Barthel index was 92.6 (17.4), with a mean muscle strength score (MRC) of 51.7 (11.0). There were 21 adverse events during the examiners' assessments (A1, B, A2), eight for A1 (4 hypotension and 4 hypertension events); 6 for A2 (1 hypotension, 2 hypertension, 1 pain, 1 dizziness, 1 respiratory distress); and 7 for B (2 hypertension, 2 pain, 3 respiratory distress). All adverse events improved after interruption of the assessment, with no worsening of cases or need for invasive interventions. Table 3 describes the data for muscle strength and mobility assessment scales. The description of the most frequent reason for admission and the characteristics of age, muscle strength, and mobility are provided in the Supplementary Material Online.

Internal consistency assessed by Cronbach's alpha coefficient was 0.949. Relative intra (A1-A2) and inter-examiner (A1-B; A2-B) reliability was excellent (A1-A2: ICC = 0.982,

#### Table 1Full description of the Hmob scale.

|  |  |   | BLOCK 1 - MOBILITY II  | N THE BED  |  |   |  |
|--|--|---|--|--|--|---|--|
| Task description   | 0  | 1   | 2  | 3  | 4  | 5   | 6  |
| Roll over to the right<br>- Does the patient<br>need help to roll<br>over in bed to the<br>right side?   | The patient does not per-<br>form any stage of the<br>activity, regardless of<br>whether the reason that<br>makes it difficult is mus-<br>cle weakness, sensory<br>alteration, pain, or alter-<br>ation of cardiorespira-<br>tory functions. If clinical<br>restriction, do not score<br>(write CR). | The patient requires<br>great help from the<br>evaluator to perform<br>the activity. About<br>25% of the movement<br>is performed by the<br>patient.  | The patient requires<br>moderate help from<br>the evaluator to per-<br>form the activity.<br>About 50% of the<br>movement is per-<br>formed by the<br>patient.   | The patient requires<br>little help from the<br>evaluator to perform<br>the activity. About<br>75% of the movement<br>is performed by the<br>patient.  | The patient per-<br>forms the activity<br>without assis-<br>tance but<br>requires guidance<br>or verbal encour-<br>agement from the<br>evaluator to roll.                                    | The patient per-<br>forms the activity<br>but uses the bed<br>rail or external<br>object to roll over<br>in bed.  | The patient per-<br>forms the activity<br>independently,<br>without the need to<br>use the bed rail or<br>other external<br>object or verbal<br>reinforcement. |
| Roll over to the left -<br>Does the patient<br>need help to roll<br>over in bed to the<br>left side?   | The patient does not per-<br>form any stage of the<br>activity, regardless of<br>whether the reason that<br>makes it difficult is mus-<br>cle weakness, sensory<br>alteration, pain, or alter-<br>ation of cardiorespira-<br>tory functions. If clinical<br>restriction, do not score<br>(write CR). | The patient requires<br>great help from the<br>evaluator to perform<br>the activity. About<br>25% of the movement<br>is performed by the<br>patient.  | The patient requires<br>moderate help from<br>the evaluator to per-<br>form the activity.<br>About 50% of the<br>movement is per-<br>formed by the<br>patient.   | The patient requires<br>little help from the<br>evaluator to perform<br>the activity. About<br>75% of the movement<br>is performed by the<br>patient.  | The patient per-<br>forms the activity<br>without assis-<br>tance but<br>requires guidance<br>or verbal encour-<br>agement from the<br>evaluator to roll.                                    | The patient per-<br>forms the activity<br>but uses the bed<br>rail or external<br>object to roll over<br>in bed.  | The patient per-<br>forms the activity<br>independently,<br>without the need to<br>use the bed rail or<br>other external<br>object or verbal<br>reinforcement. |
| Transfer from Lying to<br>Sitting Bedside<br>(Right Side) - Does<br>the patient need<br>assistance to sit<br>to the right side<br>of the bed from a<br>lying position? | The patient does not per-<br>form any stage of the<br>activity, regardless of<br>whether the reason that<br>makes it difficult is mus-<br>cle weakness, sensory<br>alteration, pain or alter-<br>ation of cardiorespira-<br>tory functions. If clinical<br>restriction, do not score<br>(write CR).  | The patient requires<br>great help from the<br>evaluator to perform<br>the activity. About<br>25% of the movement<br>is performed by the<br>patient. Bilateral<br>manual assistance<br>may be required. | The patient requires<br>moderate help from<br>the evaluator to per-<br>form the activity.<br>About 50% of the<br>movement is per-<br>formed by the<br>patient. Bilateral<br>manual assistance<br>may be required.  | The patient requires<br>little help from the<br>evaluator to perform<br>the activity. About<br>75% of the movement<br>is performed by the<br>patient. Bilateral<br>manual assistance<br>may be required. | The patient per-<br>forms the activity<br>without assis-<br>tance, but<br>requires guidance<br>or verbal encour-<br>agement from the<br>evaluator to sit at<br>bedside to the<br>right side. | The patient per-<br>forms the activity<br>but uses the bed<br>rail or an external<br>object to sit at<br>bedside. | The patient per-<br>forms the activity<br>independently,<br>without the need to<br>use the bed rail or<br>other external<br>object or verbal<br>reinforcement. |
| Transfer from Lying to<br>Sitting Bedside<br>(Left Side) - Does<br>the patient need<br>assistance to sit<br>to the left side of<br>the bed from a<br>lying position?   | The patient does not per-<br>form any stage of the<br>activity, regardless of<br>whether the reason that<br>makes it difficult is mus-<br>cle weakness, sensory<br>alteration, pain or alter-<br>ation of cardiorespira-<br>tory functions. If clinical<br>restriction, do not score<br>(write CR).  | The patient requires<br>great help from the<br>evaluator to perform<br>the activity. About<br>25% of the movement<br>is performed by the<br>patient. Bilateral<br>manual assistance<br>may be required. | The patient requires<br>moderate help from<br>the evaluator to per-<br>form the activity.<br>About 50 % of the<br>movement is per-<br>formed by the<br>patient. Bilateral<br>manual assistance<br>may be required. | The patient requires<br>little help from the<br>evaluator to perform<br>the activity. About<br>75% of the movement<br>is performed by the<br>patient. Bilateral<br>manual assistance<br>may be required. | The patient per-<br>forms the activity<br>without assis-<br>tance, but<br>requires guidance<br>or verbal encour-<br>agement from the<br>evaluator to sit at<br>bedside to the<br>left side.  | The patient per-<br>forms the activity<br>but uses the bed<br>rail or an external<br>object to sit at<br>bedside. | The patient per-<br>forms the activity<br>independently,<br>without the need to<br>use the bed rail or<br>other external<br>object or verbal<br>reinforcement. |

| Table 1     (Continued)  |  |   |   |   |   |   |  |
|--|--|---|---|---|---|---|--|
| BLOCK 1 - MOBILITY IN THE BED  |  |   |   |   |   |   |  |
| Staying seated - Does<br>the patient need<br>assistance to stay<br>seated at bed-<br>side?   | The patient does not per-<br>form any stage of the<br>activity, regardless of<br>whether the reason that<br>makes it difficult is mus-<br>cle weakness, sensory<br>alteration, pain, or alter-<br>ation of cardiorespira-<br>tory functions. If clinical<br>restriction, do not score<br>(write CR). | The patient requires<br>great help from the<br>evaluator to maintain<br>the posture. About<br>25% of posture main-<br>tenance is performed<br>by the patient. Bilat-<br>eral manual assis-<br>tance may be<br>required. | The patient requires<br>moderate help from<br>the evaluator to<br>maintain the posture.<br>About 50 % of posture<br>maintenance is per-<br>formed by the<br>patient. Bilateral<br>manual assistance<br>may be required. | The patient requires<br>little help from the<br>evaluator to maintain<br>posture. About 75 %<br>of posture mainte-<br>nance is performed<br>by the patient.   | The patient<br>remains seated<br>unassisted for at<br>least 10 s, but<br>requires guidance<br>or verbal encour-<br>agement to main-<br>tain the posture.              | The patient main-<br>tains the posture<br>for at least 10 s<br>without assis-<br>tance from the<br>evaluator, but<br>uses the fixation<br>of the upper limbs<br>to remain seated. | The patient per-<br>forms the activity<br>independently, for<br>at least 10 s, with-<br>out the need for<br>help with upper<br>limbs or verbal<br>reinforcement. |
| Return to lying posi-<br>tion (from the<br>right side of the<br>bed) -<br>Does the patient<br>need assistance<br>returning to bed<br>from a sitting<br>position? | The patient does not per-<br>form any stage of the<br>activity, regardless of<br>whether the reason that<br>makes it difficult is mus-<br>cle weakness, sensory<br>alteration, pain, or alter-<br>ation of cardiorespira-<br>tory functions. If clinical<br>restriction, do not score<br>(write CR). | The patient requires<br>great help from the<br>evaluator to perform<br>the activity. About<br>25% of the movement<br>is performed by the<br>patient. Bilateral<br>manual assistance<br>may be required.                 | The patient requires<br>moderate help from<br>the evaluator to per-<br>form the activity.<br>About 50% of the<br>movement is per-<br>formed by the<br>patient. Bilateral<br>manual assistance<br>may be required.       | The patient requires<br>little help from the<br>evaluator to perform<br>the activity. About<br>75% of the movement<br>is performed by the<br>patient. Bilateral<br>manual assistance<br>may be required.  | The patient per-<br>forms the activity<br>without assis-<br>tance, but<br>requires guidance<br>or verbal encour-<br>agement to<br>return to bed on<br>the right side. | The patient per-<br>forms the activity<br>but uses the bed<br>rail or an external<br>object to return<br>to the bed on the<br>right side.   | The patient per-<br>forms the activity<br>independently,<br>without the need to<br>use the bed rail or<br>other external<br>object or verbal<br>reinforcement.   |
| Return to lying posi-<br>tion (from the left<br>side of the bed) -<br>Does the patient<br>need assistance<br>returning to bed<br>from a sitting<br>position?     | The patient does not per-<br>form any stage of the<br>activity, regardless of<br>whether the reason that<br>makes it difficult is mus-<br>cle weakness, sensory<br>alteration, pain, or alter-<br>ation of cardiorespira-<br>tory functions. If clinical<br>restriction, do not score<br>(write CR). | The patient requires<br>great help from the<br>evaluator to perform<br>the activity. About<br>25% of the movement<br>is performed by the<br>patient. Bilateral<br>manual assistance<br>may be required.                 | The patient requires<br>moderate help from<br>the evaluator to per-<br>form the activity.<br>About 50% of the<br>movement is per-<br>formed by the<br>patient. Bilateral<br>manual assistance<br>may be required.       | The patient requires<br>little help from the<br>evaluator to perform<br>the activity. About<br>75 % of the movement<br>is performed by the<br>patient. Bilateral<br>manual assistance<br>may be required. | The patient per-<br>forms the activity<br>without assis-<br>tance, but<br>requires guidance<br>or verbal encour-<br>agement to<br>return to bed on<br>the left side.  | The patient per-<br>forms the activity<br>but uses the bed<br>rail or an external<br>object to return<br>to the bed on the<br>left side.  | The patient per-<br>forms the activity<br>independently,<br>without the need to<br>use the bed rail or<br>other external<br>object or verbal<br>reinforcement.   |
|  |  |   | BLOCK 2 - BEDSIDE M   | OBILITY   |   |   |  |
| Task description   | 0  | 1   | 2   | 3   | 4   | 5   | 6  |
| Transfer from sitting<br>to standing -<br>Does the patient<br>need assistance<br>to stand up from<br>a sitting position?   | The patient does not per-<br>form any stage of the<br>activity, regardless of<br>whether the reason that<br>makes it difficult is mus-<br>cle weakness, sensory<br>alteration, pain. or alter-<br>ation of cardiorespira-<br>tory functions. If clinical<br>restriction. do not score<br>(write CR). | The patient requires<br>great help from the<br>evaluator to perform<br>the activity. About<br>25% of the movement<br>is performed by the<br>patient. Bilateral<br>manual assistance<br>may be required.                 | The patient requires<br>moderate help from<br>the evaluator to per-<br>form the activity.<br>About 50% of the<br>movement is per-<br>formed by the<br>patient. Bilateral<br>manual assistance<br>may be required.       | The patient requires<br>little help from the<br>evaluator to perform<br>the activity. About<br>75 % of the movement<br>is performed by the<br>patient. Bilateral<br>manual assistance<br>may be required. | The patient per-<br>forms the activity<br>without assis-<br>tance, but<br>requires guidance<br>or verbal encour-<br>agement.  | The patient per-<br>forms the activ-<br>ity, but needs<br>support from the<br>upper limbs with<br>an auxiliary<br>device to get up.   | The patient per-<br>forms the activity<br>independently,<br>without the need<br>for support with the<br>upper limbs or ver-<br>bal reinforcement.                |

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| Table 1   (Continued)   |  |   |   |   |  |  |  |
|---|--|---|---|---|--|--|--|
| BLOCK 1 - MOBILITY IN THE BED   |  |   |   |   |  |  |  |
| Stay in a standing<br>position -<br>Does the patient<br>need assistance<br>to stand?  | The patient does not per-<br>form any stage of the<br>activity, regardless of<br>whether the reason that<br>makes it difficult is mus-<br>cle weakness, sensory<br>alteration, pain, or alter-<br>ation of cardiorespira-<br>tory functions. If clinical<br>restriction. do not score<br>(write CR). | The patient requires<br>great help from the<br>evaluator to maintain<br>the posture. About<br>25% of posture main-<br>tenance is performed<br>by the patient. Bilat-<br>eral manual assis-<br>tance may be<br>required. | The patient requires<br>moderate help from<br>the evaluator to<br>maintain the posture.<br>About 50 % of posture<br>maintenance is per-<br>formed by the<br>patient. Bilateral<br>manual assistance<br>may be required. | The patient requires<br>little help from the<br>evaluator to maintain<br>posture. About 75 %<br>of posture mainte-<br>nance is performed<br>by the patient.   | The patient main-<br>tains the posture<br>without assis-<br>tance for at least<br>10 s, but requires<br>verbal guidance<br>or encourage-<br>ment to remain<br>upright. | The patient main-<br>tains the posture<br>for at least 10 s<br>without assis-<br>tance from the<br>evaluator, but<br>uses the support<br>of the upper limbs<br>through an auxil-<br>iary device to<br>remain standing. | The patient main-<br>tains the posture<br>independently for<br>at least 10 s with-<br>out the need for<br>external assistance<br>(gait device or<br>evaluator) or verbal<br>reinforcement. |
| Return from standing<br>position to sitting<br>-<br>Does the patient<br>need assistance<br>to sit down after<br>standing?       | The patient does not per-<br>form any stage of the<br>activity, regardless of<br>whether the reason that<br>makes it difficult is mus-<br>cle weakness, sensory<br>alteration, pain. or alter-<br>ation of cardiorespira-<br>tory functions. If clinical<br>restriction. do not score<br>(write CR). | The patient requires<br>great help from the<br>evaluator to perform<br>the activity. About<br>25% of the movement<br>is performed by the<br>patient. Bilateral<br>manual assistance<br>may be required.                 | The patient requires<br>moderate help from<br>the evaluator to per-<br>form the activity.<br>About 50% of the<br>movement is per-<br>formed by the<br>patient. Bilateral<br>manual assistance<br>may be required.       | The patient requires<br>little help from the<br>evaluator to perform<br>the activity. About<br>75% of the movement<br>is performed by the<br>patient. Bilateral<br>manual assistance<br>may be required.  | The patient per-<br>forms the activity<br>without assis-<br>tance, but<br>requires guidance<br>or verbal encour-<br>agement.   | The patient per-<br>forms the activ-<br>ity, but needs<br>support from the<br>upper limbs with<br>an auxiliary<br>device to sit<br>down.   | The patient per-<br>forms the activity<br>independently,<br>without the need<br>for support with the<br>upper limbs or ver-<br>bal reinforcement.  |
| Self-transfer to out-<br>of-bed sitting -<br>Does the patient<br>need assistance<br>transferring to<br>out-of-bed sit-<br>ting? | The patient does not per-<br>form any stage of the<br>activity, regardless of<br>whether the reason that<br>makes it difficult is mus-<br>cle weakness, sensory<br>alteration, pain. or alter-<br>ation of cardiorespira-<br>tory functions. If clinical<br>restriction. do not score<br>(write CR). | The patient requires<br>great help from the<br>evaluator to perform<br>the activity. About<br>25 % of the movement<br>is performed by the<br>patient. Bilateral<br>manual assistance<br>may be required.                | The patient requires<br>moderate help from<br>the evaluator to per-<br>form the activity.<br>About 50% of the<br>movement is per-<br>formed by the<br>patient. Bilateral<br>manual assistance<br>may be required.       | The patient requires<br>little help from the<br>evaluator to perform<br>the activity. About<br>75 % of the movement<br>is performed by the<br>patient. Bilateral<br>manual assistance<br>may be required. | Patient transfers<br>without assis-<br>tance but<br>requires verbal<br>guidance or<br>encouragement.   | The patient per-<br>forms the activ-<br>ity, but needs<br>support from the<br>upper limbs<br>through an auxil-<br>iary device to<br>transfer.  | The patient trans-<br>fers independently,<br>without the need<br>for support with the<br>upper limbs with an<br>auxiliary device or<br>verbal reinforce-<br>ment.                          |
|   |  |   | BLOCK 3 - MOBILITY  |   |  |  |  |
| Task description  | 0  | 1   | 2   | 3   | 4  | 5  | 6  |
| Ambulation -<br>The patient needs<br>assistance to<br>walk?   | The patient does not per-<br>form any stage of the<br>activity, regardless of<br>whether the reason that<br>makes it difficult is mus-<br>cle weakness, sensory<br>alteration, pain, or alter-<br>ation of cardiorespira-<br>tory functions. If clinical<br>restriction, do not score<br>(write CR). | The patient needs a<br>lot of help to walk a<br>distance of less than<br>5 m. About 25% of<br>the movement is per-<br>formed by the<br>patient. Bilateral<br>manual assistance<br>may be required.                      | The patient requires<br>moderate assistance<br>to walk a distance of<br>at least 5 m. About<br>50% of the movement<br>is performed by the<br>patient. Bilateral<br>manual assistance<br>may be required.                | The patient requires<br>light assistance from<br>one person to walk a<br>distance of at least<br>5 m. About 75% of<br>the movement is per-<br>formed by the<br>patient.                                   | Patient requires<br>continuous super-<br>vision to walk a<br>distance of at<br>least 5 m.  | Patient walks<br>without assessor<br>assistance a dis-<br>tance of at least<br>5 m, but requires<br>a gait device.   | The patient walks<br>independently, a<br>distance of at least<br>5 m, without the<br>need for external<br>assistance (gait<br>device or evalua-<br>tor) or verbal rein-<br>forcement.      |

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| Table 1 (Continued)  |  |  |  |   |  |  |  |  |
|--|--|--|--|---|--|--|--|--|
|  | BLOCK 1 - MOBILITY IN THE BED  |  |  |   |  |  |  |  |
| Crouch to pick up a<br>pen on the floor -<br>Does the patient<br>need assistance<br>picking up a pen<br>off the floor?   | The patient does not per-<br>form any stage of the<br>activity, regardless of<br>whether the reason that<br>makes it difficult is mus-<br>cle weakness, sensory<br>alteration, pain, or alter-<br>ation of cardiorespira-<br>tory functions. If clinical<br>restriction, do not score<br>(write CR). | The patient requires<br>great help from the<br>evaluator to perform<br>the activity. About<br>25% of the movement<br>is performed by the<br>patient. Bilateral<br>support Bilateral<br>manual assistance<br>may be required. | The patient requires<br>moderate help from<br>the evaluator to per-<br>form the activity.<br>About 50 % of the<br>movement is per-<br>formed by the<br>patient. Bilateral<br>manual assistance<br>may be required  | The patient requires<br>little help from the<br>evaluator to perform<br>the activity. About<br>75% of the movement<br>is performed by the<br>patient. Bilateral<br>manual assistance<br>may be required.                      | The patient per-<br>forms the activity<br>without assis-<br>tance, but<br>requires verbal<br>guidance or<br>encouragement. | The patient per-<br>forms the activ-<br>ity, but needs to<br>lean on some<br>device or surface.                              | The patient per-<br>forms the activity<br>independently,<br>without the need<br>for support with the<br>upper limbs or ver-<br>bal reinforcement.              |  |
| Return to position<br>standing after<br>squatting to pick<br>up a pen from the<br>floor -<br>Does the patient<br>need assistance<br>to return to posi-<br>tion standing<br>after picking up<br>the object from<br>the floor? | The patient does not per-<br>form any stage of the<br>activity, regardless of<br>whether the reason that<br>makes it difficult is mus-<br>cle weakness, sensory<br>alteration, pain, or alter-<br>ation of cardiorespira-<br>tory functions. If clinical<br>restriction, do not score<br>(write CR). | The patient requires<br>great help from the<br>evaluator to perform<br>the activity. About<br>25% of the movement<br>is performed by the<br>patient. Bilateral<br>manual assistance<br>may be required.                      | The patient requires<br>moderate help from<br>the evaluator to per-<br>form the activity.<br>About 50 % of the<br>movement is per-<br>formed by the<br>patient. Bilateral<br>manual assistance<br>may be required. | The patient requires<br>little help from the<br>evaluator to perform<br>the activity. About<br>75% of the movement<br>is performed by the<br>patient. Bilateral<br>support Bilateral<br>manual assistance<br>may be required. | The patient per-<br>forms the activity<br>without assis-<br>tance, but<br>requires verbal<br>guidance or<br>encouragement. | The patient per-<br>forms the activ-<br>ity, but needs to<br>lean on some<br>device or surface.                              | The patient per-<br>forms the activity<br>independently,<br>without the need<br>for support with the<br>upper limbs or ver-<br>bal reinforcement.              |  |
| Climb five steps -<br>Does the patient<br>need assistance<br>to climb five<br>steps?   | The patient does not per-<br>form any stage of the<br>activity, regardless of<br>whether the reason that<br>makes it difficult is mus-<br>cle weakness, sensory<br>alteration, pain or alter-<br>ation of cardiorespira-<br>tory functions. If clinical<br>restriction do not score<br>(write CR).   | The patient needs<br>great assistance to<br>climb less than<br>5 times the step.<br>About 25% of the<br>movement is per-<br>formed by the<br>patient. Bilateral<br>manual assistance<br>may be required.                     | The patient requires<br>moderate assistance<br>to climb the step<br>5 times. About 50 % of<br>the movement is per-<br>formed patient.<br>Bilateral manual<br>assistance may be<br>required.                        | The patient requires<br>light assistance to<br>climb the step<br>5 times. About 75 % of<br>the movement is per-<br>formed by the<br>patient. Bilateral<br>manual assistance<br>may be required.                               | Patient requires<br>continuous super-<br>vision to step<br>5 times up the<br>step.   | The patient<br>climbs 5 times<br>without assis-<br>tance from the<br>evaluator using a<br>walking aid or<br>surface support. | The patient climbs<br>the step 5 times<br>independently,<br>without the need<br>for external help<br>(gait device or<br>evaluator) or verbal<br>reinforcement. |  |

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| Table 2 | Sociodemographic and | clinical characteristics of | patients (n = | 110). |
|---------|----------------------|-----------------------------|---------------|-------|
|         |                      |                             |               |       |

|                               | N (%)     |             |          |
|-------------------------------|-----------|-------------|----------|
| Age                           |           | 53.3 (14.6) |          |
| Hospital admission day (Days) |           |             | 6 (3–13) |
| Glasgow coma scale (GCS)      |           | 15.0 (0.4)  |          |
| Place of hospital admission   |           |             |          |
| Liver ward                    | 30 (28.0) |             |          |
| Cardiovascular ward           | 30 (28.0) |             |          |
| Neurological ward             | 33 (30.8) |             |          |
| Intensive care unit           | 14 (13.1) |             |          |
| Sex                           |           |             |          |
| Female                        | 50 (46.7) |             |          |
| Male                          | 57 (53.3) |             |          |
| Admission profile             |           |             |          |
| Clinical                      | 83 (77.6) |             |          |
| Surgical                      | 24 (22.4) |             |          |
| Comorbidities                 |           |             |          |
| SAH                           | 53 (49.5) |             |          |
| DM                            | 34 (31.8) |             |          |
| Dyslipidemia                  | 7 (6.5)   |             |          |
| Cardiac                       | 45 (42.1) |             |          |
| Pulmonary                     | 9 (8.4)   |             |          |
| Neurological                  | 40 (37.4) |             |          |
| Vascular                      | 16 (15.0) |             |          |
| Neoplasms                     | 5 (4.7)   |             |          |
| Arthropathies                 | 3 (2.8)   |             |          |
| Gastrohepatic                 | 36 (33.6) |             |          |
| Mechanical ventilation(yes)   | 2 (1.9)   |             |          |
| Adverse events - A1           | 8 (7.5)   |             |          |
| Adverse events - B            | 7 (6.5)   |             |          |
| Adverse events – A2           | 6 (5.6)   |             |          |

A1, evaluator A first test; A2, evaluator A retest; B, evaluator B; DM, diabetes mellitus; SAH, systemic arterial hypertension. All data are N(%) except for hospital admission day [median (interquartile range 25 %-75 %)] and age and Glasgow Coma Scale [mean (standard deviation)].

| Table   | 3     | Values   | of  | the    | measurements    | of  | the   | muscle |
|---------|-------|----------|-----|--------|-----------------|-----|-------|--------|
| streng  | th ar | nd mobil | ity | assess | sment scales in | the | study | sample |
| (n: 110 | )).   |          |     |        |                 |     |       |        |

|                       | Mean (SD)   | Median (IQR 25-75%) |
|-----------------------|-------------|---------------------|
| HMob(Block 1 A1)      | 38.1 (7.5)  | 40 (38–42)          |
| HMob(Block 2 A1)      | 20.6 (6.5)  | 24 (21–24)          |
| HMob(Block 3 A1)      | 16.8 (9.1)  | 23 (10–24)          |
| HMob(Total A1)        | 75.1 (20.0) | 85 (68–89)          |
| FSS(A1)               | 30.9 (6.7)  | 34 (30–35)          |
| FIM(A1)               | 11.3 (4.5)  | 14 (10–14)          |
| HMob(Block 1 B)       | 38.1 (6.6)  | 41 (38–42)          |
| HMob(Block 2 B)       | 20.6 (6.5)  | 24 (21–24)          |
| HMob(Block 3 B)       | 16.8 (9.1)  | 23 (10–24)          |
| HMob(Total B)         | 75.3 (20.0) | 86 (66-89)          |
| HMob(Block 1 A2)      | 38.1 (6.8)  | 41 (38–42)          |
| HMob(Block 2 A2)      | 20.6 (6.5)  | 24 (20–24)          |
| HMob(Block 3 A2)      | 17.1 (8.9)  | 23 (11–24)          |
| HMob(Total A2)        | 75.6 (20.1) | 86 (68–89)          |
| Prior Barthel Index   | 92.6 (17.4) |                     |
| Muscle strength (MRC) | 51.7 (11.0) |                     |
|                       |             |                     |

A1, evaluator A first test; A2, evaluator A retest; B, evaluator B; FIM: functional independence measure, FSS, Functional Status Scale measure; MRC: medical research council. 95% CI = 0.973, 0.988, p-value , 0.0001; A1-B: ICC = 0.993, 95% CI = 0.990, 0.995, p-value < 0.0001; A2-B: ICC = 0.986, 95%CI = 0.979, 0.990, p-value < 0.0001). For analysis of absolute reliability using the Bland-Altmann method, the following mean biases and limits of agreement between raters were observed (A1- A2: -0.29, upper limit: 6.5, lower limit: -7.1, p-value: 0.703; A1-B: -0.123, upper limit: 6.38, lower limit: -6.63, p-value: 0.394; A2-B: -0.137, upper limit: 4.7, lower limit: -4.95, p-value: 0.575), which are described in Fig. 2. The criterion validity of HMob through Pearson's correlation analysis was 0.967 (p-value < 0.0001) when compared to the FSS and 0.926 (p-value < 0.0001) for the MIF. The ceiling effect was 20.9% while the floor effect was 0%.

#### Discussion

In this study, a new scale was developed to assess mobility in hospitalized patients, to address relevant aspects of this important variable that must be measured during hospitalization. We identified high internal consistency, intra- and inter-rater reliability, and validity in relation to the FSS and MIF scales. The final version of the HMob consisted of 15 mobility-related tasks, which were divided into three blocks



Fig. 2 Bland-Altmann graphs and ICC analysis of measurements performed with the Hmob scale.

(mobility in bed, bedside, and space), with a score from 0 to 6 for each task.

The main advantages of HMob compared to other instruments were the assessment of laterality in the execution of tasks, in addition to including the main tasks related to basic mobility, from those in bed to those involving displacement in space. It is essential to monitor patients with laterality changes, such as patients with stroke, which was the most frequent population in the neurological ward. Based on this information, we can suggest placing the patient in a bed which makes their movement easier and safer. Another positive aspect of this study was having applied this scale in different clinical settings in the hospital environment, including patients with cardiovascular, neurological, clinical and critical problems, both in inpatient units and in adult intensive care units. Unlike the FSS scale, for example, its use is not restricted only in situations where the cause of the change in mobility was muscle weakness, but also in situations where the cause encompassed other problems such as sensorineural changes, motor control, and cardiorespiratory changes, for examples.<sup>11</sup>

With this new scale, the score for each task was also simplified in relation to other instruments such as the FSS, which has 8 scoring levels, whereas the HMob has 7 scoring levels. Although there are good levels of reliability for FSS and FIM21, there is some difficulty in levels 0, 1, and 2, which can be minimized by reducing it to 2 levels (0 and 1), still including the qualification of clinical restriction (CR) for situations where the evaluation was not possible due to this reason.<sup>11</sup>

From the point of view of its applicability, there was a 6.36% occurrence of adverse events during the evaluation, all resolving after interruption of the evaluation, without serious complications. Although the use of the scale is safe, caution must be taken when applying it because it involves basic activities performed with a greater intensity in relation to day-to-day activities such as climbing stairs and squatting. The low floor effect found in this study suggests good use of the instrument in most patients. The ceiling effect of approximately 20.9% was equivalent to other

studies and can be explained by the fact that most of the evaluated patients were in the inpatient units and had a better level of mobility.<sup>22,23</sup>

One of the limitations of the study was the percentage of ceiling effect, which may suggest a low ability to identify improvements, but it has a low impact because the purpose of the instrument is to be used in the assessment of basic mobility. Another limitation was the adverse events found, but these resolved quickly after rest.

## Conclusion

The HMob scale showed excellent internal consistency, intra- and inter-rater reliability, and convergent validity with the FSS scales and the FIM (motor domain), which suggests that it can be used in daily practice to measure mobility in hospitalized patients. New studies are needed to assess HMob responsiveness and prognostic ability with postdischarge outcomes.

### **Conflicts of interest**

The authors declare that they have no conflicts of interest.

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#### Supplementary materials

Supplementary material associated with this article can be found in the online version at doi:10.1016/j.bjpt.2024. 101047.

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